



CEP Financial, LLC ♦ 12345 Jones Rd. Suite 190 Houston, TX 77070 ♦ Main: 281.685.9715 Fax: 281.271.8146

Selecting an Advisor

The selection of a financial advisor is an important decision.

We can best serve clients who answer “yes” to the following questions

Are you interested in a long-term relationship with a financial advisor?

Do you want a financial advisor who watches out for your best interests and acts accordingly?

Are you seeking financial security and peace of mind?

Are you willing to pay a fee-only charge based on your assets under management?

If you answered “yes” to all of these questions, CEP FINANCIAL, LLC may be right for you.